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| 1 Of Official OSE | 3/140: 373 | | |
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| Rule modification title | Market Rule Changes to Enable Electricity Imports Trial | | |
| Submitted By: Date: | Energy Market Authority 2 December 2021 | | |
| Rules Version/ Chapter/ Section | Market Rules (Version 1 April 2021): Chapter 2, sections 1.2.1.2, 2.1.1, 5.1, 5.2.6, 5.4A, 5.6 Chapter 3, sections 7.3, 7.4, 7.5 Chapter 4, section 1.1 Chapter 5, sections 3.2, 3.7, 3.8, 5.2, 6.3, 7.1, 7.7, 9.2, 9.9, 10.1, 10.4, 12.5 and Appendix C Chapter 6 section 3.1, 5.1, 5.2, 7.5, 7.6, 7.7, 9.2, 10.3, 10.4, 11.1, Appendix C, D, E, G and H Chapter 7 section 2.2, 3.1,3.2 and Appendix A Chapter 8 Market Manuals Application form for Registration of Import Registered Facility by an Importer Licensee (new) Market Operation Market Manual (Settlement), section 4A Market Operation Market Manual (Standing Offers, Standing Bids, Offer Variations, Bid Variations and Standing Capability Data), sections 2.1, 2.7, 3.1, 4.5.10 | | |
| Description of Market Rules | Please refer to Annex 1 for the proposed modifications to the market rules, and Annex 2 to 4 for the proposed modification to the market manuals. | | |
| Reasons for amendment | The proposed modifications to the market rules and market manuals are to give effect to the EMA's <u>information paper</u> on "Market Rules Changes to Enable Electricity Imports trial from Malaysia and Lao PDR-Thailand-Malaysia-Singapore Power Integration Project ("LTMP-PIP")". | | |
| Impact of proposed amendment on MP, MO, PSO and general public | Importers that participate in the electricity import trial will be required to a. be registered as a Market Participant with EMC to trade in the market; b. apply to EMC to register an Import Registered Facility and offer into the energy market to secure dispatch of import quantity; c. settle the import quantity based on Pay-As-Scheduled and bear its fair share of reserve cost; and | | |

| | d. comply with any Must-Schedule Requirement as may be imposed by the EMA and other obligations under the market rules. |
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| EMC's Comments | The proposed modifications are made pursuant to the EMA's directive made under Section 46(2)(b) of the Electricity Act. |
| | The EMA approved the proposed modifications on 14 January 2022. |
| | The modifications will take effect on 26 January 2022. |

Annex 1: Proposed Rule Modification

Note: The corresponding formatting and editorial amendments will be made to the proposed modified text (see highlights in yellow) to ensure consistency with the rest of the Market Rules and provide greater clarity.

| Existing Market Rules (1 April 2021) | | Proposed Rule Changes (Deletions represented by strikethrough text and additions represented by double underlined text) | | Reasons for Modification |
|---|---|--|--|-----------------------------|
| Chapte | Chapter 2 – Participation | | r 2 – Participation | |
| 1 | INTRODUCTION | 1 | INTRODUCTION | |
| 1.2.1.2 | subject to sections 5.1.2 to 5.1.9, the facility to or from which the <i>physical service</i> is to be so conveyed has been registered by the <i>EMC</i> as a <i>registered facility</i> , as a <i>commissioning generation facility</i> , as a <i>generation settlement facility</i> , or as a <i>non-exporting embedded intermittent generation facility</i> pursuant to section 5.2, 5.3, 5.4 or 5.4B, as the case may be. | 1.2.1.2 | subject to sections 5.1.2 to 5.1.9 and 5.1.11, the facility to or from which the <i>physical service</i> is to be so conveyed has been registered by the EMC as a registered facility, as a commissioning generation facility, as a generation settlement facility, or as a non-exporting embedded intermittent generation facility pursuant to section 5.2, 5.3, 5.4 or 5.4B, as the case may be. | Consequential amendment. |
| 2 | CLASSES OF MARKET PARTICIPANTS | 2 | CLASSES OF MARKET PARTICIPANTS | |
| [New Section] | | 2.1.1.2/ | A importer licensee class of market participants, comprising of all market participants who are importer licensees; | To add in new class of MP. |

| 2.1.1.3 | wholesale trader class of market participants, comprising of all market participants (other than generation licensees, retail electricity licensees and transmission licensees), that either have been granted an electricity licence permitting them to trade in the wholesale electricity markets or are exempt by an order made pursuant to section 8 of the Electricity Act from the obligation to hold such an electricity licence; and | 2.1.1.3 | wholesale trader class of market participants, comprising of all market participants (other than generation licensees, retail electricity licensees, importer licensees and transmission licensees), that either have been granted an electricity licence permitting them to trade in the wholesale electricity markets or are exempt by an order made pursuant to section 8 of the Electricity Act from the obligation to hold such an electricity licence; and | Consequential amendment. |
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| 5 | FACILITIES REGISTRATION | 5 | FACILITIES REGISTRATION | |
| 5.1.1.2 | subject to sections 5.1.2 to 5.1.9, the facility to or from which the <i>physical service</i> is to be so conveyed has been registered by the <i>EMC</i> as a <i>registered facility</i> , as a <i>commissioning generation facility</i> , as a <i>generation settlement facility</i> or as a <i>non-exporting embedded intermittent generation facility</i> pursuant to section 5.2, 5.3, 5.4 or 5.4B, as the case may be. | | subject to sections 5.1.2 to 5.1.9 and 5.1.11, the facility to or from which the <i>physical service</i> is to be so conveyed has been registered by the <i>EMC</i> as a registered facility, as a commissioning generation facility, as a generation settlement facility or as a non-exporting embedded intermittent generation facility pursuant to section 5.2, 5.3, 5.4 or 5.4B, as the case may be. | Consequential amendment. |
| [New Section] | | 5.1.11 | A person that intends to participate in the real-time markets or permit a physical service energy to be conveyed into, through or out of the transmission system from any facility, installation and/or apparatus used for, or for purposes connected with, the production of electricity for import into the transmission system, or the import of electricity, shall register such facility, installation and/or apparatus as an import registered facility. | To set out requirement for the facility, installation and/or apparatus used for the import of electricity to be registered as an import registered facility. |

| 5.2 | REGISTRATION OF GENERATION REGISTERED FACILITIES AND LOAD REGISTERED FACILITIES | 5.2 | REGISTRATION OF GENERATION REGISTERED FACILITIES, IMPORT REGISTERED FACILITIES AND LOAD REGISTERED FACILITIES | | |
|--------|--|-------|--|--|--|
| 5.2.6 | The information required for registration as a <i>registered facility</i> shall, subject to any lesser information requirements that may be specified in the applicable <i>market manual</i> in respect of the registration of a given class or size of facility, include: | 5.2.6 | The information required for registration as a <i>registered</i> facility shall, subject to any lesser information requirements that may be specified in the applicable <i>market manual</i> in respect of the registration of a given class or size of facility, include: | To provide for registration of facilities such as import registered facilities where Revenue Quality Meter (RQM) | |
| | 5.2.6.5 the location of the facility and the identity of the RQM that will measure the flow of <i>energy</i> between the facility and the <i>transmission</i> system; and | | 5.2.6.5 the location of the facility and, where applicable, the identity of the RQM that will measure the flow of energy between the facility and the transmission system; and | Quality Meter (RQM) is not required for registration. | |
| 5.4A | REGISTRATION OF GENERATION SETTLEMENT FACILITIES BY A MARKET SUPPORT SERVICES LICENSEE | 5.4A | REGISTRATION OF GENERATION SETTLEMENT FACILITIES BY A MARKET SUPPORT SERVICES LICENSEE | | |
| 5.4A.4 | 5.4A.4 A generation settlement facility that is registered pursuant to section 5.4A.3 or 5.4A.3A shall be classified by the EMC as a pseudo generation settlement facility. | | A generation settlement facility that is registered pursuant to section 5.4A.3 or 5.4A.3A shall be classified by the EMC as a pseudo generation settlement facility. | | |
| | Explanatory Note: | | Explanatory Note: | Consequential amendment. | |
| | The market energy price to be paid to the pseudo generation settlement facility will be the volume-weighted average market energy price of all generation registered facilities, calculated in accordance with section D.24.1.3 of Appendix 6D. | | The market energy price to be paid to the pseudo generation settlement facility will be the volume-weighted average market energy price of all generation registered facilities and import registered facilities, calculated in accordance with section D.24.1.3 of Appendix 6D. | | |

| | | 5.6 | PUBLICATION OF FACILITY DATA | |
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| 5.6 | PUBLICATION OF FACILITY DATA | 5.6.1 | The <i>EMC</i> shall establish, maintain, update and <i>publish</i> a list containing the information specified in sections 5.6.2, 5.6.2A and 5.6.3. | |
| 5.6.1 | The <i>EMC</i> shall establish, maintain, update and <i>publish</i> a list containing the information specified in sections 5.6.2 and 5.6.3. | <u>5.6.2A</u> | The list referred to in section 5.6.1 shall contain the following information most currently available to the EMC in respect of each import registered facility registered with the EMC under section 5.2: 5.6.2A.1 the identity of the market participant in respect of which such import registered facility is registered; 5.6.2A.2 the identity of such import registered facility; and 5.6.2A.3 the maximum import capacity of such import registered facility. Explanatory note: For the purpose of the publication of facility data in this section, information in respect of an import registered facility will be indicated as a subtype of generation registered facility. | To extend the scope of publication of facility data to import registered facilities. |
| Chapte | er 3 – Administration, Supervision & Enforcement | Chapte | er 3 – Administration, Supervision & Enforcement | |
| 7 | ENFORCEMENT | 7 | ENFORCEMENT | |

| 7.3.13 | Where, upon conclusion of the hearing referred to in section 7.3.11, the <i>market surveillance and compliance panel</i> intends to issue a <i>suspension order</i> to a <i>market participant</i> that is a <i>generation licensee</i> the <i>market surveillance and compliance panel</i> shall request that the <i>Authority</i> take action, which may include applying to the Minister responsible for the <i>Electricity Act</i> for the issuance of a special administration order under section 29(1)(a) of the <i>Electricity Act</i> in relation to the <i>market participant</i> , to ensure that all outstanding and future financial and other obligations and liabilities of the <i>market participant</i> under the <i>market rules</i> , <i>market manuals</i> and the <i>system operation manual</i> will be met. The <i>Authority</i> shall promptly, following receipt of such request: | 7.3.13 | Where, upon conclusion of the hearing referred to in section 7.3.11, the <i>market surveillance and compliance panel</i> intends to issue a <i>suspension order</i> to a <i>market participant</i> that is a <i>generation licensee</i> or an <i>importer licensee</i> the <i>market surveillance and compliance panel</i> shall request that the <i>Authority</i> take action, which may include applying to the Minister responsible for the <i>Electricity Act</i> for the issuance of a special administration order under section 29(1)(a) of the <i>Electricity Act</i> in relation to the <i>market participant</i> , to ensure that all outstanding and future financial and other obligations and liabilities of the <i>market participant</i> under the <i>market rules</i> , <i>market manuals</i> and the <i>system operation manual</i> will be met. The <i>Authority</i> shall promptly, following receipt of such request: | To extend "generation licensee" to "importer licensee". |
|--------|--|--------|---|--|
| 7.3.17 | Where section 7.3.16.2 applies in respect of a suspended market participant that is a generation licensee, any amounts that may be owing to the suspended market participant on account of injections by any of the suspended market participant's affected generation facilities while the suspension order is in effect shall be dealt with by the market surveillance and compliance panel in such manner as the market surveillance and compliance panel deems appropriate. | 7.3.17 | Where section 7.3.16.2 applies in respect of a suspended market participant that is a generation licensee or an importer licensee, any amounts that may be owing to the suspended market participant on account of injections by any of the suspended market participant's affected generation facilities or import registered facilities (as the case may be) while the suspension order is in effect shall be dealt with by the market surveillance and compliance panel in such manner as the market surveillance and compliance panel deems appropriate. | To extend "generation licensee" to "importer licensee" and "import registered facility". |

| in pa su wh in wh fo ac En er ot ur | There the market surveillance and compliance panel tends to issue a termination order to a market articipant that is a generation licensee, the market urveillance and compliance panel shall, at the time at hich it provides the notice to the Authority referred to section 7.4.4, request that the Authority take action, hich may include applying to the Minister responsible or the Electricity Act for the issuance of a special administration order under section 29(1)(a) of the electricity Act in relation to the market participant, to insure that all outstanding and future financial and ther obligations and liabilities of the market participant and the market rules, market manuals and the system properation manual will be met. The Authority shall comptly following receipt of such request: |
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7.4.8 Where the market surveillance and compliance panel intends to issue a termination order to a market participant that is a generation licensee or an importer licensee, the market surveillance and compliance panel shall, at the time at which it provides the notice to the Authority referred to in section 7.4.4, request that the Authority take action, which may include applying to the Minister responsible for the Electricity Act for the issuance of a special administration order under section 29(1)(a) of the Electricity Act in relation to the market participant, to ensure that all outstanding and future financial and other obligations and liabilities of the market participant under the market rules, market manuals and the system operation manual will be met. The Authority shall promptly following receipt of such request:

To extend "generation licensee" to "importer licensee".

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7.4.11 Where a termination order has been issued to a terminated market participant that is a generation licensee, any amounts that may be owing to the terminated market participant on account of injections by any of the terminated market participant's generation facilities after the date on which the termination order was issued shall be dealt with by the market surveillance and compliance panel in such manner as the market surveillance and compliance panel deems appropriate.

4.11 Where a termination order has been issued to a terminated market participant that is a generation licensee or an importer licensee, any amounts that may be owing to the terminated market participant on account of injections by any of the terminated market participant's generation facilities or import registered facilities (as the case may be) after the date on which the termination order was issued shall be dealt with by the market surveillance and compliance panel in such manner as the market surveillance and compliance panel deems appropriate.

To extend "generation licensee" to "importer licensee".

| 1 | TRANSMISSION CONNECTION | 1 | TRANSMISSION CONNECTION | |
|--------|---|--------|---|--|
| Chapte | er 4 – Connection and Metering | Chapte | er 4 – Connection and Metering | |
| 7.5.10 | Where a revocation order has been issued to a market participant that is a generation licensee, any amounts that may be owing to the market participant on account of injections by any of the market participant's generation facilities that are the subject of the revocation order after the date on which the revocation order was issued shall be dealt with by the market surveillance and compliance panel in such manner as the market surveillance and compliance panel deems appropriate. | 7.5.10 | Where a revocation order has been issued to a market participant that is a generation licensee or an importer licensee, any amounts that may be owing to the market participant on account of injections by any of the market participant's generation facilities or import registered facilities (as the case may be) that are the subject of the revocation order after the date on which the revocation order was issued shall be dealt with by the market surveillance and compliance panel in such manner as the market surveillance and compliance panel deems appropriate. | To extend "generation licensee" to "importer licensee" and "import registered facility". |
| 7.5.7 | Where the market surveillance and compliance panel intends to issue a revocation order to a market participant that is a generation licensee, the market surveillance and compliance panel shall, at the time at which it provides the notice to the Authority referred to in section 7.5.3, request that the Authority take action, which may include applying to the Minister responsible for the Electricity Act for the issuance of a special administration order under section 29(1)(a) of the Electricity Act in relation to the registered facilities of the market participant that would be the subject of the revocation order, to ensure that all outstanding and future financial and other obligations and liabilities of the market participant under the market rules, market manuals and the system operation manual in respect of such registered facilities will be met. The Authority shall promptly following receipt of such request: | 7.5.7 | Where the market surveillance and compliance panel intends to issue a revocation order to a market participant that is a generation licensee or an importer licensee, the market surveillance and compliance panel shall, at the time at which it provides the notice to the Authority referred to in section 7.5.3, request that the Authority take action, which may include applying to the Minister responsible for the Electricity Act for the issuance of a special administration order under section 29(1)(a) of the Electricity Act in relation to the registered facilities of the market participant that would be the subject of the revocation order, to ensure that all outstanding and future financial and other obligations and liabilities of the market participant under the market rules, market manuals and the system operation manual in respect of such registered facilities will be met. The Authority shall promptly following receipt of such request: | To extend "generation licensee" to "importer licensee". |

| [New Section] | | 1.1.1A Each market participant for an import registered facility shall enter into and maintain a connection agreement with the transmission licensee, in such form as may be required by the transmission code, in respect of such import registered facility and/or for the use of the intertie to import electricity into the transmission system. | | To require a MP for an import registered facility to enter into a connection agreement with the transmission licensee. |
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| CHAP | CHAPTER 5 – SYSTEM OPERATION | | TER 5 – SYSTEM OPERATION | |
| 3 | OBLIGATIONS AND RESPONSIBILITIES | 3 | OBLIGATIONS AND RESPONSIBILITIES | |
| 3.2 3.2.1 | OBLIGATIONS OF THE PSO The PSO shall direct the operations and maintain the reliability of the PSO controlled system and arrange for the secure operation of the PSO controlled grid. The PSO's responsibilities in this regard shall include: 3.2.1.2 issuing orders, directions or instructions to dispatch generation facilities and load facilities in accordance with these market rules; | 3.2 3.2.1 | OBLIGATIONS OF THE PSO The PSO shall direct the operations and maintain the reliability of the PSO controlled system and arrange for the secure operation of the PSO controlled grid. The PSO's responsibilities in this regard shall include: 3.2.1.2 issuing orders, directions or instructions to dispatch generation facilities and load facilities generation registered facilities, import registered facilities and load registered facilities in accordance with these market rules; | To extend to import registered facilities. |

| 3.7.5 | For the avoidance of doubt, section 3.7.3 and Appendix 5D shall not apply to a <i>generation settlement facility</i> or a <i>commissioning generation facility</i> . |
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Explanatory Note: A generation settlement facility is not subject to dispatch, that is, no dispatch schedules are produced for and no dispatch instructions are issued to a generation settlement facility. Accordingly, the automatic financial penalty scheme does not apply to generation settlement facilities. The automatic financial penalty scheme will also not apply to commissioning generation facilities.

3.7.5 For the avoidance of doubt, section 3.7.3 and Appendix 5D shall not apply to a *generation settlement facility*, an *import registered facility* or a *commissioning generation facility*.

Explanatory Note: A generation settlement facility is not subject to dispatch, that is, no dispatch schedules are produced for and no dispatch instructions are issued to a generation settlement facility. Accordingly, the automatic financial penalty scheme does not apply to generation settlement facilities. The automatic financial penalty scheme will also not apply to import registered facilities or commissioning generation facilities.

Consequential amendment.

| | .8 OBLIGATIONS OF IMPORTER LICENSEES | |
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| | .8.1 Each market participant for an import reging shall operate and maintain its facilities and in a manner that is consistent with the reliation of the PSO controlled system and shall as in the discharge of its responsibilities reliability. Such obligation shall include the | applicable to importer licensees. sist the PSO is related to |
| | 3.8.1.1 arranging and providing controls and secure communication facilitate and carry out a manu- restoration process in order to as in the management of a prolo- shortage of electrical supply or disruption to or emergency of controlled system; | systems to ually initiated ssist the PSO onged, major an extreme |
| [New Sections] | 3.8.1.2 providing the PSO, in such form agreed with the PSO, with descriptions, equipment ratings a restrictions for its equipment, as the PSO to reliably operate the PS system; | h functional and operating s required by |
| | 3.8.1.3 promptly informing the PSO of an anticipated change in the status registered facility in respect of warket participant or any relate and that is under the dispatch of PSO as described in these market any other change or anticipated. | of its import which it is the ed equipment control of the et rules, or of change in its |
| | import registered facility or eq could have a material effect on the the PSO controlled system. Such include any change in status tha the maximum output of an important | <u>e reliability of</u> <u>change shall</u> <u>t could affect</u> |

- <u>facility</u> or the availability of the connecting <u>interties;</u>
- 3.8.1.4 providing the PSO with current information showing its maximum import capabilities to facilitate dispatch when the PSO controlled system is in an emergency operating state.

 Such maximum import capabilities will relate to the physical ratings of the interties and shall not be limited to the capabilities implied by any offers submitted on behalf of its import registered facilities, or to standing capability data, pursuant to Chapter 6;
- 3.8.1.5 promptly complying with the *PSO*'s directions, including directions to disconnect equipment from the PSO controlled system for reliability purposes, unless the market participant reasonably believes that following the PSO's direction poses a real and substantial risk of substantial damage to its equipment, to the safety of its employees or the public, or of substantial damage to the environment. In all cases where the market participant does not intend to follow the PSO's directions for any such reasons, it shall promptly notify the PSO of this fact and shall nonetheless comply with the PSO's directions to the fullest extent possible without causing the harms described in this section 3.8.1.5;
- 3.8.1.6 providing to the PSO within the time specified in the system operation manual, a report describing any modification proposed to be made to protection on a primary relay, and obtaining the approval of the PSO prior to implementing the proposed modification or, where the modification is effected on an unplanned, emergency basis, reporting the

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| modification to the PSO as soon as |
| practicable; and |
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| 3.8.1.7 ensuring that the minimum quantity of energy |
| as may be established by the Authority for |
| each import registered facility must be |
| |
| scheduled in accordance with section 3.8.3, |
| unless: |
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| the formed motificated for 199 and a |
| a. the import registered facility or any |
| part of the interties connecting the |
| import registered facility to the |
| |
| <u>transmission system is on planned</u> |
| outage or forced outage; or |
| |
| the discount maintained for the land |
| <u>b. the import registered facility has</u> |
| been ordered, directed or instructed |
| by the PSO to be scheduled at a |
| |
| <u>different level.</u> |
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| 3 | 3.8.2 | scheduled qu | ant | nall notify the EMC of the minimum ty of energy for each import registered uch quantity is established by the | |
|----|-------|--|---------------------------------|--|--|
| 3≧ | 3.8.3 | registered faction 3.8 any breach c | <i>cilit</i> y 8.4 of the | quantity of energy for any import shall comply with the formula set out for every hour. The EMC shall report to foregoing requirement to the market compliance panel for investigation. | |
| 3 | 3.8.4 | The formula follows: | refe | erred to in section 3.8.3 above is as | |
| | | $\frac{\sum_{i}^{N} \text{Scheduled Quadrate}}{\text{Quantity}}$ | antity | <u>√ix 1 hour</u> ≥ <u>Minimum Scheduled</u> | |
| | · | where: | | | |
| | | <u>N</u> | Ш | the number of dispatch periods in an hour; | |
| | | <u>i</u> | ш | a dispatch period in an hour; | |
| | | Scheduled Quantity | Ш | the scheduled quantity of energy (in MW) for a dispatch period, as scheduled in the real-time dispatch schedule if such real-time dispatch schedule is released to the dispatch coordinator of the import registered facility on time, in accordance with the market operations timetable, or, if such real-time dispatch schedule | |

| | | | | | is not released on time as aforesaid, as scheduled in the short-term schedule that is issued as dispatch instructions for that dispatch period; and | |
|------------------|--|------------------|---|------|---|--|
| | | | Minimum Scheduled Quantity | IIII | the minimum scheduled quantity of energy (in MWh) in an hour for an import registered facility as notified by the Authority in accordance with section 3.8.2. | |
| [New S | [New Section] | | Each market participant for an import registered facility shall carry out its obligations under this Chapter in accordance with all applicable reliability standards. | | To extend obligations to importer licensees. | |
| 5 | SYSTEM SECURITY | 5 | SYSTEM SE | CUF | RITY | |
| 5.2 5.2.4 | SECURITY LIMITS The following shall be established by the PSO based on data submitted by the transmission licensee and by generation licensees: | 5.2 5.2.4 | SECURITY LIMITS The following shall be established by the <i>PSO</i> based on data submitted by the <i>transmission licensee</i> and by <i>generation licensees</i> - <i>market participants</i> : | | To replace the reference to transmission licensee and generation licensee with reference to market participants so that | |

| 5.2.5 To enable the <i>PSO</i> to establish the <i>security limits</i> and <i>equipment limits</i> referred to in section 5.2.3, the <i>transmission licensee</i> and each <i>generation licensee</i> shall ensure that the equipment that it owns or operates has established ratings and shall provide such ratings to the <i>PSO</i> in a form suitable for the dynamic calculation of ratings, including continuous and limited time ratings. The <i>PSO</i> shall not deliberately operate or plan to operate equipment comprising the <i>PSO controlled grid</i> or require the operation of any <i>generation facility</i> , in excess of the relevant <i>equipment limit</i> for such equipment. | equipment limits referred to in section 5.2.3, the transmission licensee and each generation licensee each market participant shall ensure that the equipment that it owns or operates has established ratings and shall provide such ratings to the PSO in a form suitable for the dynamic calculation of ratings, including continuous and limited time ratings. The PSO shall not deliberately operate or plan to operate equipment comprising the PSO controlled grid or require the | the security limits and equipment limits can be established based on data submitted by all MPs including importer licensees and wholesale traders. |
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| Explanatory Note: This information will be conveyed as part of facility registration. | Explanatory Note: This information will be conveyed as part of facility registration. | |
| 6 FORECASTS AND ASSESSMENTS | 6 FORECASTS AND ASSESSMENTS | |

| 6.3 | PURPOSE OF ASSESSMENTS | 6.3 | PURPOSE OF ASSESSMENTS | |
|-------|---|-------|--|--|
| 6.3.1 | The <i>PSO</i> shall conduct the monthly assessments referred to in section 6.2.1.1 to: | 6.3.1 | The <i>PSO</i> shall conduct the monthly assessments referred to in section 6.2.1.1 to: | |
| | 6.3.1.1 provide forecasts of expected peak daily loads, generation capacity and transmission capacity, energy capability of generation facilities, and the possibility of occurrence of any security-related events on the PSO controlled system that could require contingency planning by market participants or by the PSO; and | | 6.3.1.1 provide forecasts of expected peak daily loads, generation capacity, import capacity and transmission capacity, energy capability of generation facilities, and the possibility of occurrence of any security-related events on the PSO controlled system that could require contingency planning by market participants or by the PSO; and | To extend the scope of forecasts to import capacity. |
| | 6.3.1.2 allow the <i>PSO</i> to identify exigencies potentially impacting on the coordination of <i>outages</i> that could give rise to shortfalls in <i>generation capacity</i> and thus provide information by which <i>market participants</i> and the <i>PSO</i> could act to reschedule <i>outage</i> plans to avoid such projected shortfalls. | | 6.3.1.2 allow the <i>PSO</i> to identify exigencies potentially impacting on the coordination of <i>outages</i> that could give rise to shortfalls in <i>generation capacity</i> and <i>import capacity</i> and thus provide information by which <i>market participants</i> and the <i>PSO</i> could act to reschedule <i>outage</i> plans to avoid such projected shortfalls. | |
| 6.3.2 | 1.2 The PSO shall conduct the daily assessments referred to in section 6.2.1.2 to provide forecasts of expected half-hourly loads, generation capacity and transmission capacity, energy capability of generation facilities, exports and imports of energy, and of events that may affect the security of the PSO controlled system or affect operational decisions to be taken by the PSO that must be made more than a day in advance. | | The PSO shall conduct the daily assessments referred to in section 6.2.1.2 to provide forecasts of expected half-hourly loads, generation capacity, import capacity and transmission capacity, energy capability of generation facilities, exports and imports of energy, and of events that may affect the security of the PSO controlled system or affect operational decisions to be taken by the PSO that must be made more than a day in advance. | To extend the scope of forecasts to import capacity. |
| 7 | OUTAGE AND TESTING CO-ORDINATION | | OUTAGE AND TESTING CO-ORDINATION | |

7.1 INTRODUCTION

- 7.1.4 The *PSO* shall develop and *publish* a full description of the equipment and facilities the *outage* of which must be reported to and scheduled with the *PSO* in accordance with this section 7. Such equipment and facilities shall include the following:
 - 7.1.4.1 facilities and equipment forming part of the *PSO controlled grid*;
 - 7.1.4.2 subject to section 7.1.6, generation registered facilities and auxiliary equipment connected to the PSO controlled grid;
 - 7.1.4.3 protective relaying; and
 - 7.1.4.4 communication equipment required for the *PSO* to communicate with the operators of *registered facilities*.

7.1 INTRODUCTION

- 7.1.4 The *PSO* shall develop and *publish* a full description of the equipment and facilities the *outage* of which must be reported to and scheduled with the *PSO* in accordance with this section 7. Such equipment and facilities shall include the following:
 - 7.1.4.1 facilities and equipment forming part of the *PSO controlled grid*;
 - 7.1.4.2 subject to section 7.1.6, generation registered facilities, import registered facilities and auxiliary equipment connected to the PSO controlled grid;
 - 7.1.4.3 protective relaying; and
 - 7.1.4.4 communication equipment required for the *PSO* to communicate with the operators of *registered facilities*.

To extend the scope of outage report to import registered facilities.

7.7 COMPENSATION

- 7.7.2 The market participant for a generation facility in respect of which an outage is cancelled, deferred or recalled by the PSO shall be entitled to compensation for direct expenses incurred as a result of such cancellation, deferral or recall if:
 - 7.7.2.1 the *outage* had originally received *planning* approval or *final approval* by the *PSO*;
 - 7.7.2.2 the *outage* was cancelled, deferred or recalled by reason of a material error in the *PSO's* demand forecast, a failure of *generation* facilities within the *PSO controlled system*, a failure of facilities forming part of the *PSO controlled grid* or a failure of *intertie* facilities;
 - 7.7.2.3 the direct expenses were identified to the *PSO* in accordance with section C.2 of Appendix 5C; and
 - 7.7.2.4 the direct expenses exceed \$10,000.00.
- 7.7.4 Except as otherwise provided in section 7.7.2, the market participant for a generation facility in respect of which an outage is cancelled, deferred or recalled by the PSO shall not be entitled to compensation for any costs, expenses, losses or damage incurred as a result of such cancellation, deferral or recall.
- 7.7.5 Notwithstanding section 13 of Chapter 1, a market participant for a generation facility shall not be entitled to compensation for any costs, expenses, losses or damage associated with or incurred in respect of the rejection of an outage of that generation facility by the PSO pursuant to section 7.2.12 or 7.2.14.

7.7 COMPENSATION

- 7.7.2 The market participant for a generation facility or an import registered facility in respect of which an outage is cancelled, deferred or recalled by the PSO shall be entitled to compensation for direct expenses incurred as a result of such cancellation, deferral or recall if:
 - 7.7.2.1 the *outage* had originally received *planning* approval or *final approval* by the *PSO*;
 - 7.7.2.2 the *outage* was cancelled, deferred or recalled by reason of a material error in the *PSO*'s demand forecast, a failure of *generation facilities* within the *PSO controlled system*, a failure of facilities forming part of the *PSO controlled grid* or a failure of *intertie* facilities;
 - 7.7.2.3 the direct expenses were identified to the *PSO* in accordance with section C.2 of Appendix 5C; and
 - 7.7.2.4 the direct expenses exceed \$10,000.00.
- 7.7.4 Except as otherwise provided in section 7.7.2, the market participant for a generation facility or an import registered facility in respect of which an outage is cancelled, deferred or recalled by the PSO shall not be entitled to compensation for any costs, expenses, losses or damage incurred as a result of such cancellation, deferral or recall.
- 7.7.5 Notwithstanding section 13 of Chapter 1, a market participant for a generation facility or an import registered facility shall not be entitled to compensation for any costs, expenses, losses or damage associated with or incurred in respect of the rejection of an outage

To extend the compensation provision to import registered facilities.

| | | | of that <i>generation facility</i> or <i>import registered facility</i> by the <i>PSO</i> pursuant to section 7.2.12 or 7.2.14. | |
|---------------------|---|---------------------|---|--|
| 9.2 9.2.1 | DISPATCH OF ENERGY The dispatch instructions for energy issued to each applicable dispatch coordinator for or within a given dispatch period shall indicate, as the case may be: 9.2.1.1 the instantaneous rate, in MW, at which energy is to be injected onto the transmission system by a generation registered facility at the end of the dispatch period; | 9.2 9.2.1 | DISPATCH OF ENERGY The dispatch instructions for energy issued to each applicable dispatch coordinator for or within a given dispatch period shall indicate, as the case may be: 9.2.1.1 the instantaneous rate, in MW, at which energy is to be injected onto the transmission system by a generation registered facility or import registered facility at the end of the dispatch period; | To extend to import registered facilities. |
| 9.9 9.9.1 | PSO OBLIGATIONS AFTER THE DISPATCH PERIOD The PSO shall, in respect of real-time operations, maintain a record, in sufficient detail to allow review by the market surveillance and compliance panel, of any situations with respect to one or more market participants, or to the PSO controlled system as a whole, in which: 9.9.1.4 it imposed a generation fixing constraint on the output level of a generation registered facility, and shall communicate such information to the EMC. | 9.9 9.9.1 | PSO OBLIGATIONS AFTER THE DISPATCH PERIOD The PSO shall, in respect of real-time operations, maintain a record, in sufficient detail to allow review by the market surveillance and compliance panel, of any situations with respect to one or more market participants, or to the PSO controlled system as a whole, in which: 9.9.1.4 it imposed a generation fixing constraint on the output level of a generation registered facility or import registered facility, and shall communicate such information to the EMC. | To extend the generation fixing constraints to import registered facilities. |
| 10 | DEMAND CONTROL | 10 | DEMAND CONTROL | |

| 10.1 10.1.1 | Introduction This section 10 applies in situations on the PSO controlled system where there is insufficient generation capacity available from generation facilities to satisfy expected demand, where operating problems (such as frequency, voltage levels or thermal over-loads) exist which affect the ability to serve load, or where there is a breakdown on any part of the PSO controlled system. This section 10 identifies actions that the PSO may take or may direct market participants to take to assist in achieving reductions in demand to either avoid or alleviate such situations. | 10.1 10.1.1 | Introduction This section 10 applies in situations on the PSO controlled system where there is insufficient generation capacity and import capacity available from generation facilities and import registered facilities to satisfy expected demand, where operating problems (such as frequency, voltage levels or thermal over-loads) exist which affect the ability to serve load, or where there is a breakdown on any part of the PSO controlled system. This section 10 identifies actions that the PSO may take or may direct market participants to take to assist in achieving reductions in demand to either avoid or alleviate such situations. | To extend to import registered facilities. |
|--------------------|---|-----------------------|---|--|
| 10.4 10.4.1 | GENERATOR OBLIGATIONS DURING ABNORMAL FREQUENCY Abnormal frequency conditions on the PSO controlled system may require immediate actions by market participants for generation facilities to restore the frequency to an acceptable level. The abnormal frequency conditions to which this section 10.4 applies and the actions that may be required of generation facilities under such conditions shall be defined by the PSO and included in the system operation manual. A market participant for a generation facility that takes action in response to an abnormal frequency excursion may make a request to the PSO for compensation in accordance with the procedure set forth in section 3.11 of Chapter 3. | 10.4 10.4.1 | Abnormal frequency conditions on the PSO controlled system may require immediate actions by market participants for generation facilities or import registered facilities to restore the frequency to an acceptable level. The abnormal frequency conditions to which this section 10.4 applies and the actions that may be required of market participants for generation facilities or import registered facilities under such conditions shall be defined by the PSO and included in the system operation manual. A market participant for a generation facility and import registered facility that takes action in response to an abnormal frequency excursion may make a request to the PSO for compensation in accordance with the procedure set forth in section 3.11 of Chapter 3. | To extend the obligation to respond to abnormal frequency condition to import registered facilities. |
| 12 | EMERGENCY PREPAREDNESS AND SYSTEM RESTORATION | 12 | EMERGENCY PREPAREDNESS AND SYSTEM RESTORATION | |

| 12.5 12.5.3 | EMERGENCY FACILITIES During the interval between the evacuation of the <i>PSO's</i> principal control centre and the establishment of a backup control centre: | 12.5 12.5.3 | EMERGENCY FACILITIES During the interval between the evacuation of the <i>PSO's</i> principal control centre and the establishment of a backup control centre: | |
|--------------------|--|--------------------|--|---|
| | 12.5.3.1 the PSO shall designate an interim emergency system coordinator to act in its stead, as required; and 12.5.3.2 the transmission licensee and all generation licensees shall manage their facilities and support the interim emergency system | | 12.5.3.1 the PSO shall designate an interim emergency system coordinator to act in its stead, as required; and 12.5.3.2 the transmission licensee_± and all generation licensees and importer licensees shall manage their facilities and support the interim | To extend the obligation to respond to emergency to importer licensees. |
| | coordinator in the operation of the PSO controlled system. | | emergency system coordinator in the operation of the PSO controlled system. | |
| | CHAPTER 5 APPENDIX C - OUTAGE SCHEDULING INFORMATION | | TER 5 APPENDIX C - OUTAGE SCHEDULING MATION | |
| C.1 C.1.1 | In each of the 12-Month Assessment Reports and Daily Assessment Reports referred to in sections 6.6.2 and 6.6.3 of this Chapter, respectively, the <i>PSO</i> shall include the following information for the period covered by each such Report: C.1.1.4 a forecast of excess output from <i>generation facilities</i> (quantities and periods); C.1.1.5 a forecast of a deficit in the output from <i>generation facilities</i> (quantities and periods); | C.1.1 | In each of the 12-Month Assessment Reports and Daily Assessment Reports referred to in sections 6.6.2 and 6.6.3 of this Chapter, respectively, the <i>PSO</i> shall include the following information for the period covered by each such Report: C.1.1.4 a forecast of excess output from <i>generation facilities</i> and <i>import registered facilities</i> (in each case, quantities and periods); C.1.1.5 a forecast of a deficit in the output from <i>generation facilities</i> and <i>import registered facilities</i> (in each case, quantities and periods); | To extend the scope of assessment report to import registered facilities. |

| C.2.1 | Outage Submission Information Required by the PSO The following information shall be provided to the PSO by each market participant for each planned outage or forced outage as required by section 7.2.4, 7.2.8, 7.2.14 or 7.3.8, as the case may be, of this Chapter: C.2.1.11 in the case of a planned outage of a generation facility or equipment, the estimated direct expenses to be incurred by the market participant. | C.2.1 | Outage Submission Information Required by the PSO The following information shall be provided to the PSO by each market participant for each planned outage or forced outage as required by section 7.2.4, 7.2.8, 7.2.14 or 7.3.8, as the case may be, of this Chapter: C.2.1.11 in the case of a planned outage of a generation facility, an import registered facility or equipment, the estimated direct expenses to be incurred by the market participant. | To extend the scope of outage submission information to import registered facilities. |
|------------------|---|------------------|---|--|
| CHAP | CHAPTER 6 – MARKET OPERATION | | ER 6 - MARKET OPERATION | |
| 3 | EMC RESPONSIBILITIES | 3 | EMC RESPONSIBILITIES | |
| 3.1 3.1.3 | MARKET NETWORK NODES The EMC shall: 3.1.3.1 establish the necessary parameters for relating dispatch network nodes and market network nodes to all generation registered facilities and generation settlement facilities in accordance with section D.7 of Appendix 6D; | 3.1 3.1.3 | MARKET NETWORK NODES The EMC shall: 3.1.3.1 establish the necessary parameters for relating dispatch network nodes and market network nodes to all generation registered facilities, import registered facilities and generation settlement facilities in accordance with section D.7 of Appendix 6D; | To include the obligation for EMC to include import registered facility in the market network nodes. |
| 5 | OFFERS AND BIDS | 5 | OFFERS AND BIDS | |

| 5.1 | OBLIGATION TO HAVE OFFERS | 5.1 | OBLIGATION TO HAVE OFFERS | |
|-------|---|-----|--|----------------------|
| 5.1.1 | Each generation registered facility shall at all times have a valid standing offer for energy for each dispatch period of each day of the week. | | Each generation registered facility and import registered facility shall at all times have a valid standing offer for energy for each dispatch period of each day of the week. | submission to import |

5.2 FORM OF ENERGY OFFERS

- 5.2.1 Each energy offer is an offer to provide energy to the relevant real-time market by a generation registered facility at its market network node in a dispatch period.
- 5.2.2 Each *energy offer* shall state:
 - 5.2.2.1 the identity of the *generation registered facility* that the *energy offer* is for;

...

5.2.2.5 the maximum combined capacity of the generation registered facility for energy, reserve and regulation for the dispatch period; and

Explanatory Note: Under normal circumstances, the maximum combined capacity under section 5.2.2.5 could be stated as at least equal to the highest maximum combined generation capacity and reserve capacity for any reserve class, indicated in that generation facility's standing capability data under section E.1.1.6 of Appendix 6E. (In such situations, the limits in the standing capability data will apply through sections D.9A.7.1 and D.9A.8.1 of Appendix 6D.)

If the market participant wishes to temporarily de-rate its generation facility for maintenance or other purposes, the maximum combined capacity under section 5.2.2.5 could be stated at a lower level. (In such situations, the stated maximum combined capacity will apply through sections D.9A.7.2 and D.9A.8.2 of Appendix 6D.)

5.2.2.6 the *energy* ramp-up rate and the *energy* ramp-down rate, which respectively imply the allowable increase and decrease in the output

5.2 FORM OF ENERGY OFFERS

- 5.2.1 Each energy offer is an offer to provide energy to the relevant real-time market by a generation registered facility or an import registered facility at its market network node in a dispatch period.
- 5.2.2 Each *energy offer* shall state:
 - 5.2.2.1 the identity of the *generation registered facility* or *import registered facility* that the *energy* offer is for:

...

5.2.2.5 the maximum combined capacity of the generation registered facility or import registered facility for energy, reserve and regulation for the dispatch period; and

Consequent changes to reflect that energy offer can be submitted for an import registered facility.

Explanatory Note: Under normal circumstances, the maximum combined capacity of a generation facility under section 5.2.2.5 could be stated as at least equal to the highest maximum combined generation capacity and reserve capacity for any reserve class, indicated in that generation facility's standing capability data under section E.1.1.6 of Appendix 6E. (In such situations, the limits in the standing capability data will apply through sections D.9A.7.1 and D.9A.8.1 of Appendix 6D.)

If the market participant <u>for a generation registered facility</u> wishes to temporarily de-rate its generation facility for maintenance or other purposes, the maximum combined capacity under section 5.2.2.5 could be stated at a lower level. (In such situations, the stated maximum combined capacity will apply through sections D.9A.7.2 and D.9A.8.2 of Appendix 6D.)

| 5.2.3 5.2.7 | of the <i>generation registered facility</i> during the <i>dispatch period</i> . The <i>generation registered facility</i> that the <i>energy offer</i> is for must be <i>registered</i> to provide <i>energy</i> . The total of the quantities in all the <i>price-quantity pairs</i> of an <i>energy offer</i> for a <i>dispatch period</i> shall not exceed: | down rate, which respectively imply the allowable increase and decrease in the output of the generation registered facility or import registered facility during the dispatch period. 5.2.3 The generation registered facility or import registered facility that the energy offer is for must be registered to provide energy. |
|--------------------|--|---|
| | 5.2.7.1 the maximum generation capacity, indicated in the relevant generation registered facility's standing capability data for that dispatch period; 5.2.7.2 the maximum quantity of energy that can be supplied in that dispatch period by that generation registered facility, as reasonably estimated by its dispatch coordinator, or 5.2.7.3 the maximum combined capacity of that generation registered facility for energy, reserve and regulation stated in the energy offer under section 5.2.2.5. | 5.2.7 The total of the quantities in all the <i>price-quantity pairs</i> of an <i>energy offer</i> for a <i>dispatch period</i> shall not exceed: 5.2.7.1 the maximum <i>generation capacity or import capacity</i>, indicated in the relevant <i>generation registered facility's or import registered facility's standing capability data</i> for that <i>dispatch period</i>; 5.2.7.2 the maximum quantity of <i>energy</i> that can be supplied in that <i>dispatch period</i> by that <i>generation registered facility</i> or <i>import registered facility</i>, as reasonably estimated by its <i>dispatch coordinator</i>; or |
| 5.2.8 | The maximum combined capacity of the <i>generation</i> registered facility for energy, reserve and regulation stated in an energy offer under section 5.2.2.5 shall be expressed in MW to one decimal place and not be less than 0.0 MW. | generation registered facility or import registered facility for energy, reserve and regulation stated in the energy offer under section 5.2.2.5. |
| 5.2.9 | The energy ramp-up rate and the energy ramp-down rate stated in an energy offer shall each: | 5.2.8 The maximum combined capacity of the generation registered facility or import registered facility for energy, reserve and regulation stated in an energy offer under section 5.2.2.5 shall be expressed in MW to one decimal place and not be less than 0.0 MW. |

| | up rat indicate | ceed respectively the maximum rampte and maximum ramp-down rate ed in the relevant generation registered is standing capability data. | 5.2.9 | The energy ramp-up rate and the energy ramp-down rate stated in an energy offer shall each: 5.2.9.3 not exceed respectively the maximum ramp-up rate and maximum ramp-down rate indicated in the relevant generation registered facility's or import registered facility's standing capability data. | |
|-------|---|--|-------|---|--|
| 7 | EMC RESPONS | SIBILITIES WITHIN THE MARKET RIZON | 7 | EMC RESPONSIBILITIES WITHIN THE MARKET OUTLOOK HORIZON | |
| 7.5 | INFORMATION US | EED IN EACH SCENARIO OR SCHEDULE | 7.5 | INFORMATION USED IN EACH SCENARIO OR SCHEDULE | |
| 7.5.1 | the following to scenarios or sch and 7.4A: | ise the most current valid information on determine and revise each of the nedules referred to in sections 7.3, 7.4 itial loading of each <i>generation facility</i> , | 7.5.1 | The <i>EMC</i> shall use the most current valid information on the following to determine and revise each of the scenarios or schedules referred to in sections 7.3, 7.4 and 7.4A: 7.5.1.5 the initial loading of each <i>generation facility</i> | |
| | determ | | | and <i>import registered facility</i> , determined: | |
| | a. | in the case of each market outlook scenario, on the basis of the end of the last dispatch period represented in the most recently published predispatch schedule which was determined using the same nodal load forecast and that contains the applicable dispatch period; and | | a. in the case of each market outlook scenario, on the basis of the end of the last dispatch period represented in the most recently published predispatch schedule which was determined using the same nodal load forecast and that contains the applicable dispatch period; and | To include the obligation for EMC to determine initial loading for import registered facilities. |
| | b. | in the case of each pre-dispatch schedule, on the basis of the later of the real-time dispatch schedule for the period after the current dispatch period (if available) and the real-time dispatch schedule for the current dispatch period; | | b. in the case of each pre-dispatch schedule, on the basis of the later of the real-time dispatch schedule for the period after the current dispatch period (if available) and the real-time dispatch schedule for the current dispatch period; | |

| 7.6 | SOLVING EACH SCENARIO OR SCHEDULE | <u>7.6</u> | SOLVING EACH SCENARIO OR SCHEDULE | |
|-------|---|------------|--|--|
| 7.6.2 | In determining the scenarios referred to in section 7.6.1, each <i>dispatch period</i> shall be assumed to be independent of the others except that: 7.6.2.1 subject to section 7.6.2.2, the initial loading of each generation facility for each dispatch period shall be set equal to the value determined for the end of the preceding dispatch period for the relevant nodal load forecast; and 7.6.2.2 the initial loading of each <i>generation facility</i> for the first <i>dispatch period</i> shall be set in accordance with section 7.5.1.5 for the relevant <i>nodal load forecast</i> . | 7.6.2 | In determining the scenarios referred to in section 7.6.1, each dispatch period shall be assumed to be independent of the others except that: 7.6.2.1 subject to section 7.6.2.2, the initial loading of each generation facility and import registered facility for each dispatch period shall be set equal to the value determined for the end of the preceding dispatch period for the relevant nodal load forecast, and 7.6.2.2 the initial loading of each generation facility and import registered facility for the first dispatch period shall be set in accordance with section 7.5.1.5 for the relevant nodal load forecast. | Consequential amendment. |
| 7.7.3 | In accordance with sections 7.7.1, 7.7.2 and 7.7.2A, the EMC shall publish the following information for each dispatch period and for each market outlook scenario, pre-dispatch schedule and short-term schedule: 7.7.3.5 projected energy prices associated with each market network node at which a generation registered facility or generation settlement facility is located, determined in accordance with sections D.24.1 and D.24.5 of Appendix 6D; | 7.7.3 | In accordance with sections 7.7.1, 7.7.2 and 7.7.2A, the EMC shall publish the following information for each dispatch period and for each market outlook scenario, pre-dispatch schedule and short-term schedule: 7.7.3.5 projected energy prices associated with each market network node at which a generation registered facility, import registered facility or generation settlement facility is located, determined in accordance with sections D.24.1 and D.24.5 of Appendix 6D; | To include import registered facility in the scope of information release. |
| 9 | EMC RESPONSIBILITIES IN REAL TIME | 9 | EMC RESPONSIBILITIES IN REAL TIME | |

| 9.2 | THE REAL-TIME SCHEDULING PROCESS | 9.2 | THE REAL-TIME SCHEDULING PROCESS | |
|--------|---|--------|---|--|
| 9.2.4 | The <i>EMC</i> shall, in accordance with the <i>market</i> operations timetable, publish the following information as it pertains to each dispatch period: 9.2.4.5 energy prices associated with each market network node at which a generation registered facility or generation settlement facility is located, determined in accordance with sections D.24.1 and D.24.5 of Appendix 6D; | 9.2.4 | The <i>EMC</i> shall, in accordance with the <i>market operations timetable</i> , <i>publish</i> the following information as it pertains to each <i>dispatch period:</i> 9.2.4.5 <i>energy</i> prices associated with each <i>market network node</i> at which a <i>generation registered facility</i> , <i>import registered facility</i> or <i>generation settlement facility</i> is located, determined in accordance with sections D.24.1 and D.24.5 of Appendix 6D; | To include import registered facility in the scope of information publication. |
| 10 | EMC RESPONSIBILITIES AFTER EACH DISPATCH PERIOD | 10 | EMC RESPONSIBILITIES AFTER EACH DISPATCH PERIOD | |
| 10.3 | DETERMINING SETTLEMENT QUANTITY DATA | 10.3 | DETERMINING SETTLEMENT QUANTITY DATA | |
| 10.3.3 | Where the <i>EMC</i> has issued a price revision <i>advisory</i> notice under section 9.3.2B for a dispatch period with no useable real-time dispatch schedule for energy, reserve and regulation, the <i>EMC</i> shall determine, for settlement purposes: | 10.3.3 | Where the <i>EMC</i> has issued a price revision <i>advisory</i> notice under section 9.3.2B for a dispatch period with no useable real-time dispatch schedule for energy, reserve and regulation, the <i>EMC</i> shall determine, for settlement purposes: | To include the obligation for EMC to determine the size of import registered |
| | 10.3.3.1 the size of a <i>GRF</i> in section A.2.1.1 of Appendix 7A; | | 10.3.3.1 the size of a <i>GRF</i> or <i>IRF</i> in section A.2.1.1 of Appendix 7A; | facilities. |

10.4 GATE CLOSURE

10.4.1 Notwithstanding sections 5.1.5, 5.1.6 and 5.1.7, no offer variation or revised standing offer shall be submitted by or for a market participant within 65 minutes immediately prior to the dispatch period to which the offer variation or revised standing offer applies, except:

10.4.1.1 where it is intended:

- a. for a generation registered facility, to reflect its expected ramp-up and ramp-down profiles during periods following synchronisation or preceding desynchronisation; or
- for a generation registered facility, to reflect its revised capability for the three consecutive dispatch periods immediately following a forced outage or its failure to synchronise; or
- c. to contribute positively to the resolution of an *energy* surplus situation pertaining to which the *EMC* has issued an *advisory notice* under section 9.3.1, by allowing for decreased supply of *energy*; or
- d. to contribute positively to the resolution of energy, reserve or regulation shortfall situations pertaining to which the EMC has issued advisory notices under section 9.3.1, by allowing for increased supply of energy, reserve or regulation; or

10.4 GATE CLOSURE

0.4.1 Notwithstanding sections 5.1.5, 5.1.6 and 5.1.7, no offer variation or revised standing offer shall be submitted by or for a market participant within 65 minutes immediately prior to the dispatch period to which the offer variation or revised standing offer applies, except:

10.4.1.1 where it is intended:

- a. for a generation registered facility, to reflect its expected ramp-up and ramp-down profiles during periods following synchronisation or preceding desynchronisation; or
- b. for a generation registered facility, to reflect its revised capability for the three consecutive dispatch periods immediately following a forced outage or its failure to synchronise; or
- c. for an import registered facility, to
 reflect its revised capability for the
 three consecutive dispatch periods
 immediately following a forced
 outage of the interties connecting the
 import registered facility to the
 transmission system; or
- resolution of an energy surplus situation pertaining to which the EMC has issued an advisory notice under section 9.3.1, by allowing for decreased supply of energy; or

To include gate closure exemption rules specific to import registered facilities.

- e. to contribute positively to the resolution of energy, reserve or regulation shortfall situations in that dispatch period, where:
 - (i) the shortfall situations were indicated in a system status advisory notice issued by the EMC in respect of a high-risk operating state or emergency operating state declared by the PSO; and
 - (ii) at the time of submission of such offer variation or revised standing offer, the EMC has not yet withdrawn, in respect of that dispatch period, such system status advisory notice,

by allowing for increased supply of energy, reserve or regulation; and

- f. for a load registered facility, to reflect its revised capability during a forced outage or following a decrease in energy withdrawal under sections 9.3.3 and/or 9.3.4 of Chapter 5; and
- 10.4.1.2 where the price so *offered*, other than for additional quantities of *energy*, *reserve* or *regulation*, is the same as that previously *offered* for that *dispatch period*.

- de. to contribute positively to the resolution of energy, reserve or regulation shortfall situations pertaining to which the EMC has issued advisory notices under section 9.3.1, by allowing for increased supply of energy, reserve or regulation; or
- ef. to contribute positively to the resolution of energy, reserve or regulation shortfall situations in that dispatch period, where:
 - (i) the shortfall situations were indicated in a system status advisory notice issued by the EMC in respect of a high-risk operating state or emergency operating state declared by the PSO; and
 - (ii) at the time of submission of such offer variation or revised standing offer, the EMC has not yet withdrawn, in respect of that dispatch period, such system status advisory notice.

by allowing for increased supply of energy, reserve or regulation; and

for a load registered facility, to reflect its revised capability during a forced outage or following a decrease in energy withdrawal under sections 9.3.3 and/or 9.3.4 of Chapter 5; and

| 10.4.1.2 where the price so offered, other than for additional quantities of energy, reserve or regulation, is the same as that previously | |
|--|--|
| offered for that dispatch period. | |

11.1 PUBLISHING SETTLEMENT QUANTITY DATA

- 11.1.1 The *EMC* shall use *energy* quantities provided by the *market support services licensee* pursuant to section 2.2.3 of Chapter 7 to determine the *energy* quantities specified in sections 11.1.2 and 11.1.3.
- 11.1.2 The *EMC* shall, on the tenth *business day* after each *trading day*, publish the following *energy* quantities for each *settlement interval* in that *trading day* for each type of *generation facility* referred to in section 5.6.2.5 of Chapter 2:
 - 11.1.2.1 Total gross injection *energy* quantity (in MWh) for each type of *generation facility*, being the quantity of *energy* determined as the sum of injection energy quantities of all *generation registered facilities* and *generation settlement facilities* of such type; and
 - 11.1.2.2 Total net injection *energy* quantity (in MWh) for each type of *generation facility*, being the quantity of *energy* determined as the sum of:
 - (a) the sum of net injection energy quantities for every EGF group and its associated load which are associated with such type of generation facility, determined in accordance with section 11.1.3; and
 - (b) the sum of injection energy quantity of all generation registered facilities and generation settlement facilities of such type, which are not assigned to any EGF group.

11.1 PUBLISHING SETTLEMENT QUANTITY DATA

- 11.1.1 The *EMC* shall use *energy* quantities provided by the *market support services licensee* pursuant to section 2.2.3 of Chapter 7 or determined by the *EMC* pursuant to section 2.2.2 of Chapter 7 to determine the *energy* quantities specified in sections 11.1.2 and 11.1.3.
- 11.1.2 The *EMC* shall, on the tenth *business day* after each *trading day*, publish the following *energy* quantities for each *settlement interval* in that *trading day* for each type of *generation facility* referred to in section 5.6.2.5 of Chapter 2 and *import registered facility* referred to in section 5.6.2A of Chapter 2:
 - 11.1.2.1 Total gross injection *energy* quantity (in MWh) for each type of *generation facility*, being the quantity of *energy* determined as the sum of injection *energy* quantities of all *generation registered facilities* and *generation settlement facilities* of such type; and
 - 11.1.2.1A Total gross injection energy quantity and net injection energy quantity (in MWh) for import registered facilities, being the quantity of energy determined as the sum of injection energy quantities of all import registered facilities; and
 - 11.1.2.2 Total net injection *energy* quantity (in MWh) for each type of *generation facility*, being the quantity of *energy* determined as the sum of:
 - (a) the sum of net injection energy quantities for every EGF group and its associated load which are associated with such type of

To extend the scope of publication of settlement quantity data to import registered facilities.

| | | | generation facility, determined in accordance with section 11.1.3; and (b) the sum of injection energy quantity of all generation registered facilities and generation settlement facilities of such type, which are not assigned to any EGF group. | |
|--|---|--|---|---|
| CHAPTER 6 APPENDIX C - OUTPUT DATA FROM THE MARKET CLEARING ENGINE | | CHAPTER 6 APPENDIX C - OUTPUT DATA FROM THE MARKET CLEARING ENGINE | | |
| C.4 | ADDITIONAL DATA | C.4 1 | ADDITIONAL DATA The market clearing engine shall at a minimum | |
| C.4.1 | The market clearing engine shall, at a minimum, produce the following information for each dispatch period: C.4.1.1 the total load scheduled to be supplied at each dispatch network node and in aggregate, expressed in MW; C.4.1.2 the total generation scheduled at each generation registered facility and in aggregate, expressed in MW; | C.4.1 | The market clearing engine shall, at a minimum, produce the following information for each dispatch period: C.4.1.1 the total load scheduled to be supplied at each dispatch network node and in aggregate, expressed in MW; C.4.1.2 the aggregate of the total generation scheduled at each generation registered facility and total import scheduled for each import registered facility and in aggregate, expressed in MW; | To extend the scope of MCE output data to import registered facilities. |
| CHAPTER 6 APPENDIX D – MARKET CLEARING FORMULATION | | _ | TER 6 APPENDIX D – MARKET CLEARING ULATION | |

| | | | SECTION | ON A: DE | FINITIONS | |
|-------|------------------------|---|---------|----------------|--|--|
| SECTI | SECTION A: DEFINITIONS | | D.1 | INTERPR | ETATION | |
| D.1 | INTERPR | ETATION | D.1.1 | In this a | ppendix: | |
| D.1.1 | In this ap | ppendix: | | D.1.1.1 | sets shall be identified by being expressed in CAPITAL letters: | |
| | D.1.1.1 | sets shall be identified by being expressed in CAPITAL letters; | | D.1.1.2 | variables in the linear program shall be identified by being expressed in Arial font text; | |
| | D.1.1.2 | variables in the linear program shall be identified by being expressed in Arial font text; | | D.1.1.3 | parameters set outside of the linear program | |
| | D.1.1.3 | parameters set outside of the linear program shall be identified by being expressed in | | 5 | shall be identified by being expressed in ordinary text; | To stipulate that the treatment of import registered facility in |
| | D.1.1.4 | ordinary text; indices or members of sets shall be identified | | D.1.1.4 | indices or members of sets shall be identified by being expressed in lower case letters in <i>italicised</i> text: | the market clearing formulation shall be the same as |
| | | by being expressed in lower case letters in <i>italicised</i> text; | | <u>D.1.1.4</u> | A a reference to generation registered facility shall include a reference to import registered | generation registered facility. |
| | D.1.1.5 | a reference to "generation" shall be a reference to the output of a <i>generation</i> | | D 4 4 5 | facility, | |
| | D.1.1.6 | registered facility; and unless a contrary intention appears, all sets, | | D.1.1.5 | a reference to "generation" shall be a reference to the output of a <i>generation</i> registered facility; and | |
| | | parameters, variables and functions are defined in relation to the single dispatch period for which the market clearing engine is being solved. | | D.1.1.6 | unless a contrary intention appears, all sets, parameters, variables and functions are defined in relation to the single <i>dispatch period</i> for which the <i>market clearing engine</i> is being solved. | |
| CHAP | TER 6 AP | PENDIX E – STANDING CAPABILITY DATA | СНАРТ | ER 6 AP | PENDIX E – STANDING CAPABILITY DATA | |

E.1 GENERATION FACILITY DATA

- E.1.1 The *standing capability data* pertaining to a *generation facility* shall include:
 - E.1.1.1 information sufficient to indicate the generation facility to which the standing capability data pertains;
 - E.1.1.2 the maximum *generation capacity*, in MW, of the *generation facility*;
 - E.1.1.3 the maximum ramp-up rate for the *generation facility* in MW/minute;
 - E.1.1.4 the maximum ramp-down rate for the *generation facility* in MW/minute;
 - E.1.1.5 the maximum reserve capacity of the generation facility for each reserve class which the generation facility is or seeks to be registered to provide;
 - E.1.1.6 the maximum combined generation capacity and reserve capacity for each reserve class for which the generation facility is or seeks to be registered to provide;

Explanatory Note – The previous clause allows the market participant to specify a capacity limit for the purpose of providing reserve which exceeds the facilities normal, sustainable, capacity.

E.1.1.7 if the *generation facility* is or seeks to be registered to provide any *reserve* class, the *reserve* proportion, which constrains the maximum *reserve* that may be scheduled from the *generation registered facility* to the

E.1 GENERATION FACILITY AND IMPORT REGISTERED FACILITY DATA

- E.1.1 The standing capability data pertaining to a generation facility or a facility, installation and/or apparatus to be registered as an import registered facility_shall include:
 - E.1.1.1 information sufficient to indicate the generation facility or import registered facility to which the standing capability data pertains;
 - E.1.1.2 the maximum generation capacity, in MW, of the generation facility:
 - <u>E.1.1.2</u> the maximum generation capacity of the generation facility or the maximum import capacity of the import registered facility in MW;
 - E.1.1.3 the maximum ramp-up rate for the *generation* facility or import registered facility in MW/minute;
 - E.1.1.4 the maximum ramp-down rate for the *generation facility* or *import registered facility* in MW/minute;
 - E.1.1.5 in the case of a generation facility, the maximum reserve capacity of the generation facility for each reserve class which the generation facility is or seeks to be registered to provide;
 - E.1.1.6 <u>in the case of a generation facility,</u> the maximum combined generation capacity and reserve capacity for each reserve class for which the generation facility is or seeks to be registered to provide;

To extend the scope of standing capability import data to facilities registered and facility, any installation and/or apparatus to be registered as an import registered facility.

specified ratio of *energy* scheduled for the generation registered facility. The reserve proportion should be specified to minimise the likelihood of the generation registered facility being scheduled to provide reserve in excess of what can reliably be provided at any given level of scheduled *energy*;

- E.1.1.8 the maximum *regulation* capacity of the *generation facility* if the *generation facility* is or seeks to be registered to provide *regulation*;
- E.1.1.9 the maximum energy output at which automatic generator control (AGC) or other signals acceptable to the PSO can operate the generation facility to provide regulation capability if the generation facility is or seeks to be registered to provide regulation;
- E.1.1.10 the minimum *energy* output at which *automatic generator control* (*AGC*) or other signals acceptable to the *PSO* can operate the *generation facility* to provide *regulation* capability if the *generation facility* is or seeks to be registered to provide *regulation*;
- E.1.1.11 the time delay in seconds before the *generation facility* begins to respond following the standard *contingency event* specified in the *system operation manual*;
- E.1.1.12 the lowest *energy* output level that the *generation facility* is capable of providing *reserve* for all *reserve classes*:
- E.1.1.13 the reserve capacity of the generation facility at low, medium and high energy output levels for each reserve class which the generation

Explanatory Note – The previous clause allows the market participant to specify a capacity limit for the purpose of providing reserve which exceeds the facilities normal, sustainable, capacity.

- E.1.1.7 if the *generation facility* is or seeks to be registered to provide any *reserve* class, the *reserve* proportion, which constrains the maximum *reserve* that may be scheduled from the *generation registered facility* to the specified ratio of *energy* scheduled for the *generation registered facility*. The *reserve* proportion should be specified to minimise the likelihood of the *generation registered facility* being scheduled to provide *reserve* in excess of what can reliably be provided at any given level of scheduled *energy*;
- E.1.1.8 maximum regulation capacity of the generation facility if the generation facility is or seeks to be registered to provide regulation;
- E.1.1.9 the maximum energy output at which automatic generator control (AGC) or other signals acceptable to the PSO can operate the generation facility to provide regulation capability if the generation facility is or seeks to be registered to provide regulation;
- E.1.1.10 the minimum *energy* output at which *automatic generator control* (*AGC*) or other signals acceptable to the *PSO* can operate the *generation facility* to provide *regulation* capability if the *generation facility* is or seeks to be registered to provide *regulation*;
- E.1.1.11 the time delay in seconds before the *generation facility* begins to respond following

| facility is or seeks to be registered to provide; and | the standard contingency event specified in the system operation manual; |
|--|---|
| E.1.1.14 the minimum stable load level of the generation facility where the generation facility has or seeks to have its minimum stable load | E.1.1.12 the lowest <i>energy</i> output level that the generation facility is capable of providing reserve for all reserve classes; |
| level registered. | E.1.1.13 the reserve capacity of the generation facility at low, medium and high energy output levels for each reserve class which the generation facility is or seeks to be registered to provide; and |
| | E.1.1.14 the minimum stable load level of the generation facility where the generation facility has or seeks to have its minimum stable load level registered. |
| | E.1.2 All references in section E.1.1 to an import registered facility shall also include a reference to any facility, installation and/or apparatus seeking to be registered as an import registered facility. |
| CHAPTER 6 APPENDIX G – DISPATCH RELATED DATA | CHAPTER 6 APPENDIX G – DISPATCH RELATED DATA |

| G.3 G.3.2 | GENERATOR DATA Any generation fixing constraints to be applied in respect of the output level of each generation registered facility for each dispatch period in the market outlook horizon. | G.3 G.3.2 | GENERATOR DATA Any generation fixing constraints to be applied in respect of the output level of each generation registered facility and each import registered facility for each dispatch period in the market outlook horizon. | |
|--|--|--|--|--|
| G.3.3 | Any additional <i>generic constraints</i> to be applied in respect of the output level of any group of <i>generating units</i> for the purpose of reflecting real limitations on those <i>generating units</i> for each <i>dispatch period</i> in the <i>market outlook horizon</i> . | G.3.3 | Any additional <i>generic constraints</i> to be applied in respect of the output level of any group of <i>generating units</i> for the purpose of reflecting real limitations on those <i>generating units</i> for each <i>dispatch period</i> in the <i>market outlook horizon</i> . | To extend the generation fixing constraints to import |
| Explanatory Note: Generation fixing constraints are a special class of constraints, having the form of security constraints, imposed directly by the MCE on an individual generating facilities output (e.g. to limit output of a generator to a level suitable for voltage support). The additional constraints referred to in the previous clause have the same form as security constraints but may be applied to reflect physical constraints on groups of facilities at a location. These constraints may be required to address real-time outages etc., which are not strictly security related. | | Explanatory Note: Generation fixing constraints are a special class of constraints, having the form of security constraints, imposed directly by the MCE on an individual generating facilities or import registered facility's output (e.g. to limit output of a generator to a level suitable for voltage support). The additional constraints referred to in the previous clause have the same form as security constraints but may be applied to reflect physical constraints on groups of facilities at a location. These constraints may be required to address real-time outages etc., which are not strictly security related. | | registered facilities. |
| G.5 G.5.1 | SECURITY, RESERVE AND REGULATION DATA The set of all security constraints limiting combinations of dispatch network line flows, generation registered facility output levels and net injections at each dispatch network node for each dispatch period of the market outlook horizon. | G.5 G.5.1 | SECURITY, RESERVE AND REGULATION DATA The set of all security constraints limiting combinations of dispatch network line flows, generation registered facility output levels, import registered facility output levels and net injections at each dispatch network node for each dispatch period of the market outlook horizon. | To extend the scope of security constraints to import registered facilities. |
| CHAPTER 6 APPENDIX H – ADVISORY NOTICES | | CHAPT | TER 6 APPENDIX H – ADVISORY NOTICES | |

| | | H.1.2 | An <i>ener</i> g | gy surplus advisory notice shall indicate: | |
|-------|---|-------|------------------|--|---|
| H.1.2 | An energy surplus advisory notice shall indicate: | | | | |
| | H.1.2.2 the amount by which the output from generation facilities is expected to exceed load for each dispatch period referred to section H.1.2.1; and | | H.1.2.2 | the amount by which the output from generation facilities and import registered facilities is expected to exceed load for each dispatch period referred to section H.1.2.1; and | |
| | | | | | |
| H.1.3 | An energy shortfall advisory notice shall indicate: | H.1.3 | An <i>ener</i> g | gy shortfall advisory notice shall indicate: | |
| | | | | | |
| | H.1.3.2 the amount by which the output from generation facilities is expected to fall short of load for each dispatch period referred to section H.1.3.1; and | | H.1.3.2 | the amount by which the output from generation facilities and import registered facilities is expected to fall short of load for each dispatch period referred to section H.1.3.1; and | To extend the scope of advisory notice to import registered facility. |
| | | | | | |
| H.1.6 | A system status <i>advisory notice</i> pertaining to <i>load shedding</i> shall indicate: | H.1.6 | | m status <i>advisory notice</i> pertaining to <i>load</i> g shall indicate: | |
| | | | | | |
| | H.1.6.2 the amount by which the output from generation facilities is expected to exceed load for each dispatch period referred to section H.1.6.1; and | | H.1.6.2 | the amount by which the output from generation facilities and import registered facilities is expected to exceed load for each dispatch period referred to section H.1.6.1; and | |
| | | | | | |

| CHAP | CHAPTER 7 SETTLEMENT | | TER 7 SETTLEMENT | |
|------------------|--|------------------|--|---|
| 2 | SETTLEMENT DATA | 2 | SETTLEMENT DATA | |
| 2.2 2.2.1 | ENERGY, REGULATION AND RESERVE MARKET DATA For the purposes of this Chapter, a reference to "GRF m" shall mean a reference to the GRF located at "MNN m", a reference to "GSF m" shall mean a reference to the GSF located at "MNN m", and a reference to "LRF p" shall mean a reference to a given load registered facility associated with restricted energy bid p. | 2.2 2.2.1 | ENERGY, REGULATION AND RESERVE MARKET DATA For the purposes of this Chapter, a reference to "GRF m" shall mean a reference to the GRF located at "MNN m", a reference to "IRF m" shall mean a reference to the IRF located at "MNN m", a reference to the GSF located at "MNN m", and a reference to the GSF located at "MNN m", and a reference to "LRF p" shall mean a reference to a given load registered facility associated with restricted energy bid p. | To add the requirement for EMC to determine IEQ for import registered facility. |

| 2.2.2 | The EMC shall, for each dispatch period and in accordance with section 10 of Chapter 6, determine the following energy, regulation and reserve prices and quantities for the settlement interval corresponding to that dispatch period: | accord followi quanti | lance ng <i>e</i> ties f | shall, for each dispatch period and in with section 10 of Chapter 6, determine the energy, regulation and reserve prices and or the settlement interval corresponding to the period: injection energy quantity (in MWh) for IRF m(a) associated with settlement account a for settlement interval h, as determined by the EMC in accordance with the applicable market manual. | To add the requirement for EMC to determine IEQ for import registere |
|-------|---|--|-------------------------------------|--|--|
| | | registered factorial for an important important for an im | ilities ort re ort se ort s ilities | Settlement of energy payments for import is will be based on their energy schedules. Egistered facility, its injection energy determined by the EMC from its energy of the energy quantities provided by the services licensee. The IEQ for import is set out in this section 2.2.2, and is rently from the IEQ for generation is or generation settlement facilities. | facility. |

| 2.2.4 | The <i>EMC</i> shall, following each <i>dispatch period</i> , determine the <i>reserve responsibility share</i> (RRS) for each <i>GRF</i> for the <i>settlement interval</i> corresponding to that <i>dispatch period</i> : RRS _h ^m = share of total <i>reserve</i> costs to be paid by <i>GRF</i> m, as determined in accordance with Appendix 7A. | 2.2.4 The <i>EMC</i> shall, following each <i>dispatch period</i> , determine the <i>reserve responsibility share</i> (RRS) for each <i>GRF</i> or <i>IRF</i> for the <i>settlement interval</i> corresponding to that <i>dispatch period</i> : RRS _h ^m = share of total <i>reserve</i> costs to be paid by <i>GRF</i> m or <i>IRF</i> m, as determined in accordance with Appendix 7A. | To add the requirement for EMC to determine RRS for import registered facility. |
|------------------|---|--|---|
| 3.1 3.1.1 | NET ENERGY SETTLEMENT CREDITS The EMC shall determine the generation energy settlement credit (GESC) for each settlement account for each settlement interval in accordance with the following formula: $GESCh^{a} = \sum_{m(a)} MEP_{h}^{m(a)} \times IEQ_{h}^{m(a)}$ $where:$ $a = a \ settlement \ account$ $h = a \ settlement \ interval$ $\sum_{m(a)} = \text{sum over all } GRFs \ m(a)$ $\text{and } GSFs \ m(a)$ $\text{associated} \qquad \text{with}$ | 3.1.1 Net ENERGY Settlement Credits 3.1.1 The EMC shall determine the generation energy settlement credit (GESC) for each settlement account for each settlement interval in accordance with the following formula: GESCh ^a = ∑m(a) MEPh ^{m(a)} × IEQh ^{m(a)} where: a = a settlement account h = a settlement interval ∑m(a) = sum over all GRFs m(a). IRFs m(a) and GSFs m(a) associated with | To add the requirement for EMC to include IEQ of import registered facilities in the calculation of GESC. |

| Explanatory Note: The total cost of regulation in each settlement interval is, in general, allocated on a \$/MWh basis across all MWh of consumption plus all MWh of energy produced by each pseudo generation settlement facility and the first CSZ produced by each generation registered facility and generation settlement facility (that is not classified as a pseudo generation settlement facility) in that settlement interval. | across all MWh of consumption plus all MWh of energy produced by each pseudo generation settlement facility and the first CSZ produced by each generation registered facility, import registered facility and generation settlement | Consequential |
|--|---|---------------|
|--|---|---------------|

3.2 NET REGULATION SETTLEMENT CREDITS

3.2.2.1 For a settlement account which is not associated with any pseudo generation settlement facility:

$$\begin{array}{lll} \mathsf{FEQ_h}^a & = & \mathsf{WEQ_h}^a + \Sigma_{m(a)} \mid \mathsf{MIN} \; [\mathsf{IEQ_h}^{m(a)}, \mathsf{CSZ}] \\ & & | \end{array}$$

where:

a = a settlement account which is not associated with any pseudo generation settlement facility

h = a settlement interval

 $\sum_{m(a)}$ = sum over all MNNs m(a) of GRFs and GSFs associated with settlement account a

MIN[X,Y] = Minimum of X or Y

|X| = positive value for a real number, disregarding the sign

CSZ = the cut-off size (in MWh) described in Appendix 7A

3.2 NET REGULATION SETTLEMENT CREDITS

3.2.2.1 For a settlement account which is not associated with any pseudo generation settlement facility:

$$\begin{array}{lll} \mathsf{FEQ_h}^{\mathsf{a}} & = & \mathsf{WEQ_h}^{\mathsf{a}} + \Sigma_{m(a)} \mid \mathsf{MIN} \; [\mathsf{IEQ_h}^{m(a)}, \mathsf{CSZ}] \\ & & | & & \end{array}$$

where:

a = a settlement account which is not associated with any pseudo generation settlement facility

h = a settlement interval

 $\sum_{m(a)}$ = sum over all *MNNs* m(a) of *GRFs*, *IRFs* and *GSFs* associated with settlement account a

MIN[X,Y] = Minimum of X or Y

|X| = positive value for a real number, disregarding the sign

CSZ = the cut-off size (in MWh) described in Appendix 7A

To add the requirement for EMC to include IEQ of import registered facilities in the calculation of FEQ.

| | TER 7 APPENDIX A – CALCULATION OF RVE RESPONSIBILITY SHARES | | TER 7 APPENDIX A – CALCULATION OF RVE RESPONSIBILITY SHARES | |
|--------|---|--------|---|---|
| A.1.1 | This Appendix describes the procedure that the <i>EMC</i> shall use to determine <i>reserve responsibility shares</i> (RRSs) for the purpose of allocating the costs of <i>reserves</i> among <i>GRFs</i> in each <i>settlement interval</i> as contemplated in section 2.2.4 of this Chapter. Unless otherwise indicated, each procedure described in this Appendix shall be applied for each <i>settlement interval</i> . | A.1.1 | This Appendix describes the procedure that the EMC shall use to determine reserve responsibility shares (RRSs) for the purpose of allocating the costs of reserves among GRFs in each settlement interval as contemplated in section 2.2.4 of this Chapter. Unless otherwise indicated, each procedure described in this Appendix shall be applied for each settlement interval. | To extend the calculation of RRS to import registered facilities. |
| | | A.1.2 | All references in this Appendix to a <i>GRF</i> (including in section A.1.1) shall also include references to an <i>IRF</i> . | |
| Chapte | r 8 – Definitions | Chapte | r 8 – Definitions | |
| 1 | DEFINITIONS | 1 | DEFINITIONS | |
| 1.1.33 | connection agreement means an agreement pertaining to the conditions for connection and access to the transmission system, entered into between the transmission licensee and any person whose plant, apparatus, structure, equipment or thing used for the generation, transmission, supply or use of electricity is connected or intended to be connected directly or indirectly to the transmission system, and to the terms and conditions relating to changes for services provided by the transmission licensee pursuant to section 20(2) of the Electricity Act, | 1.1.33 | connection agreement means an agreement pertaining to the conditions for connection and access to the transmission system, entered into between the transmission licensee and any person whose plant, apparatus, structure, equipment or thing used for the generation, transmission, import, supply or use of electricity is connected or intended to be connected directly or indirectly to the transmission system, and to the terms and conditions relating to changes for services provided by the transmission licensee pursuant to section 20(2) of the Electricity Act, | To extend the scope of connection agreement to "import". |
| 1.1.97 | energy offer means a standing offer or an offer variation submitted to the EMC for a generation registered facility to provide energy to the real-time market for energy; | 1.1.97 | energy offer means a standing offer or an offer variation submitted to the EMC for a generation registered facility or import registered facility to provide energy to the real-time market for energy; | Consequential amendments. |

| 1.1.116 <i>generation fixing constraint</i> means a class of <i>generic constraint</i> imposed by the <i>PSO</i> on the output of a <i>generation facility</i> ; | 1.1.116 generation fixing constraint means a class of generic constraint imposed by the PSO on the output of a generation facility or import registered facility, | Consequential amendments. |
|---|--|---|
| 1.1.120 <i>generic constraint</i> means a constraint on any one or more of the flows on a transmission line, the output of a <i>generation facility</i> or the net injections at a <i>dispatch network node</i> , and includes a <i>security constraint</i> and a <i>generation fixing constraint</i> , | 1.1.120 <i>generic constraint</i> means a constraint on any one or more of the flows on a transmission line, the output of a <i>generation facility</i> or <i>import registered facility</i> or the net injections at a <i>dispatch network node</i> , and includes a <i>security constraint</i> and a <i>generation fixing constraint</i> ; | Consequential amendments. |
| [New Section] | 1.1.122 import means to deliver electricity from an interconnected system via the intertie; | To include new definitions. |
| [New Section] | 1.1.123 import capacity means the maximum power that an import registered facility can deliver for purposes of import, usually expressed in megawatts: | To include new definitions. |
| [New Section] | 1.1.124 import registered facility or IRF means a facility, installation and/or apparatus referred to in section 5.1.11 of Chapter 2 that has been registered as a registered facility to provide one or more of energy, reserve, regulation or contracted ancillary services; | To include new definitions. |
| [New Section] | 1.1.126 importer licensee means a person who is authorised by an electricity licence to import electricity. | To include new definitions. |
| 1.1.127 <i>intertie schedule</i> means a schedule of the <i>energy</i> flow across an <i>intertie</i> between the <i>transmission system</i> and an <i>interconnected system</i> ; | 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | To clarify that the intertie schedules refer to the planned energy flow as provided by the PSO. |

| a regulation registered EMC for a of a previous offer (as the generation | ion means an energy offer, a reserve offer or n offer submitted to the EMC for a generation facility or a reserve offer submitted to the load registered facility that varies the terms bus energy offer, reserve offer or regulation to e case may be) submitted to the EMC for that registered facility or load registered facility are dispatch period; | or a reserve offer submitted to the EMC for a load registered facility that varies the terms of a previous energy offer, reserve offer or regulation offer (as the | Consequential amendments. |
|--|--|--|---------------------------|
| to the EMC | ffer means an offer required to be submitted of for a generation registered facility or a load facility in accordance with section 5 of | submitted to the <i>EMC</i> for a generation registered | Consequential amendments. |

Annex 2: Application form for Registration of Import Registered Facility by an Importer Licensee (New)



Application form for Registration of Import Registered Facility by an Importer Licensee

including explanatory notes



IMPORTANT: Please read this carefully before completing this form. Italicised words and expressions used herein (but not otherwise defined herein) shall have the same meanings respectively ascribed to them in the Singapore Electricity Market Rules.

Why do you need to complete this form?

Under the *market rules*, if you are not a *market support services licensee*, you are <u>not permitted</u> to participate in the *real-time markets* or to cause or permit any *physical service* to be conveyed into, through or out of the *transmission system* unless you have been registered by the *EMC* as a *market participant*, and your facility to or from which the *physical service* is to be so conveyed has been registered by the *EMC* as a *registered facility*, a *commissioning generation facility*, a *generation settlement facility* or a *non-exporting embedded intermittent generation facility* in accordance with the *market rules*.

The *EMC* is licensed by the Energy Market Authority (the "Authority") to operate the wholesale electricity markets (to which the real-time markets form a part) in Singapore. One of the *EMC's* responsibilities is to manage the registration of facilities in the wholesale electricity markets. You must complete and submit this form to apply to have a facility, installation and/or apparatus registered by the *EMC*, if you wish to cause or permit energy to be conveyed into, through or out of the transmission system from any facility, installation and/or apparatus used for, or for purposes connected with, the production of electricity for import into the transmission system, or the import of electricity.

Why did EMC develop this form?

The *EMC* has developed this form for applicants to apply for the relevant facility registration described in the *market rules*. You should read the relevant sections of the *market rules* prior to completing this form. Please also read the *EMC*'s disclaimer at the end of this form.

Who is eligible to apply for registration?

You should apply for the registration of an *import registered facility* if you intend to participate in the *real-time markets* and cause or permit *energy* to be conveyed into, through or out of the *transmission system* from any facility, installation and/or apparatus ("**Facility**") used for, or for purposes connected with, the production of *electricity* for *import* into the *transmission system*, or the *import* of *electricity*.

You must obtain an *electricity licence* for the *import* of *electricity* and be registered as a *market participant* before you are eligible to apply for registration of an *import registered facility*.

However, if you are only granted *conditional registration* as a *market participant*, you may also apply for registration of your Facility, but your Facility will not be registered unless you become registered as a *market participant* within the relevant conditional registration deadline.

This application form is to be used for the application for registration of an *import registered facility* only. If you wish to register a facility as any other type of *registered facility*, or a *commissioning generation facility* or *non-exporting embedded intermittent generation facility*, please use the appropriate application form for such type of facility.

When will you know the outcome of your application?

The *EMC* will notify you in writing of the outcome within 30 *business days* of the *EMC* being satisfied that your application meets all the requirements for facility registration under the *market rules*, the applicable *market manuals* and the *system operation manual*. If your application is declined, the notification will identify why this was the case. A duly and accurately completed form will expedite the *EMC*'s processing of your application.

Is there an application fee for your application to register your Facility as an import registered facility?

There is no application fee payable for your application.



Summary of registration requirements for an import registered facility

The key requirements in the process for the registration of an *import registered facility* are outlined in the table below:

| Α | Meet the EMC's | You must ensure that |
|-----|---------------------------------------|---|
| , , | requirements | Tod made officials that |
| | · | your Facility meets all applicable technical requirements set forth in the market rules, any applicable market manuals or the system operation manual; and |
| | | you are able to perform all the functions and obligations applicable to you under the market rules, the market manuals or the system operation manual. |
| | | You cannot change your designated <i>dispatch coordinator</i> for your <i>registered facility</i> without the prior approval of the <i>EMC</i> . |
| В | Meet the <i>PSO's</i> requirements | You must complete the PSO's Data Form for Import Registered Facility Registration, meeting all the applicable technical requirements and attaching any required documents during submission. The registration of your Facility is subject to the PSO advising the EMC that such facility, installation and/or apparatus poses no threat to the reliability or security of the PSO controlled system. |
| D | Prepare and attach required documents | You must duly complete this application form in respect of your Facility and provide all required supporting documents with your application, including the following: • A certified true copy of your <i>Electricity Licence</i> for <i>Electricity Importer Licensee</i> |
| | | A certified true copy of your duly executed importer connection agreement with the transmission licensee. |
| | | A certified true copy of your duly executed Importer Facility Operating Agreement with the <i>PSO</i> . |
| | | An original duly completed and executed Certificate and Undertaking (substantially in the form and terms prescribed in Appendix B of this application form) for your facility. |
| | | An original duly completed Data Form for Import Registered Facility Registration required by the <i>PSO</i> (as described in Appendix C of this application form) for your facility. |
| Е | Standing Offer Data | You must comply with section D below. |
| • | Registration as an | Your Facility will be registered as an import registered facility if the EMC |
| F | import registered facility | is satisfied that your Facility meets all the requirements for such facility registration under the <i>market rules</i> , the applicable <i>market manuals</i> or the <i>system operation manual</i> . The <i>EMC</i> will notify you of the terms and conditions of the registration in an official notice to you. If your application is declined, the <i>EMC</i> will write to you stating the reasons. |
| Ĺ | | |



How can you obtain more information?

In addition to this form and the *market rules*, you may obtain more information by contacting the *EMC* Market Administration Team by telephone at +65 6779 3000. Alternatively, you may visit the *EMC*'s website at www.emcsg.com.



Please print clearly. Illegible writing or incomplete forms may delay the processing of your application.

| | | A. APPLI | CANI DETA | ILS | | |
|----------|--|---------------------------------------|------------|----------------|------------|--|
| Name (| of Applicant (in full): | | | | | |
| Identifi | ication Number¹: | · · · · · · · · · · · · · · · · · · · | | | | |
| Regist | ered Address: | | | | | |
| | | B. REGUL | ATORY DET | AILS | | |
| 1. | Authorised activities relating | g to electricity | under your | electricity li | icence(s): | |
| | Note: You must be authorized your <i>electricity licence(s)</i> in or | | | | | |
| | Electricity licence number(s): | | | | | |
| | _ | | | | | |
| | | | | | | |
| 2. | Derogation requested: | | Yes | | No | |
| 3. | Wholesale Electricity settler | ment account: | | | | |

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¹ This refers to the Applicant's ACRA registration number, Unique Entity Number or NRIC number, as the case may be. © 2003, 2018 Energy Market Company Pte Ltd xx 2021



C. FACILITY DETAILS

| Identifier of the intertie and the | he interconnected system: | |
|--|--|-------------------|
| Energy source(s) and its sou | rce location(s): | |
| (Please also complete Appendi | x A of this application form.) | |
| Dispatch coordinator for the | | |
| | | |
| | ···· | |
| Contacts of the dispatch coo | rdinator for the Facility: | |
| | rdinator for the Facility: Main Contact | Alternate contact |
| Contacts of the dispatch coo | • | Alternate contact |
| | • | Alternate contact |
| Full Name & Designation | • | Alternate contact |
| Full Name & Designation Business Contact Nos. | • | Alternate contact |
| Full Name & Designation Business Contact Nos. Business Email Address | • | Alternate contact |
| Full Name & Designation Business Contact Nos. Business Email Address Business Hand phone | • | Alternate contact |
| Full Name & Designation Business Contact Nos. Business Email Address Business Hand phone Nos. | Main Contact | Alternate contact |
| Full Name & Designation Business Contact Nos. Business Email Address Business Hand phone Nos. Business Fax Nos. | Main Contact | Alternate contact |

D. STANDING OFFER DATA

Please provide a *standing offer* for each *physical service* to be provided from your Facility. Each such *standing offer* must be submitted to the *EMC* in the data format required by and in accordance with the *EMC*'s Market Operations Market Manual on Standing Offers, Standing Bids, Offer Variations, Bid Variations and Standing Capability Data (Chapter 6 Market Rules).



E. IMPORT REGISTERED FACILITY REGISTRATION (FOR SUBMISSION TO THE PSO)

Please complete the *PSO* Data Form for Import Registered Facility Registration which is described in **Appendix C** of this application form. All relevant sections in the form must be duly completed. The duly completed form must be sent to the *EMC* together with all supporting documentation.



F. CHECKLIST OF SUPPORTING DOCUMENTS REQUIRED

| You mu | ust attach the following documents to your application form: |
|--------|--|
| | A certified true copy of your Electricity Licence for Electricity Importer Licensee |
| | A certified true copy of your duly executed importer <i>connection agreement</i> with the <i>transmission licensee</i> . |
| | A certified true copy of your duly executed Importer Facility Operating Agreement with the PSO. |
| | An original duly completed and executed Certificate and Undertaking (substantially in the form and terms prescribed in Appendix B of this application form) for your Facility. |
| | An original duly completed Data Form for Import Registered Facility Registration required by the <i>PSO</i> (as described in Appendix C of this application form) for your Facility. |
| | A duly completed NEMS Systems User Account and IP Address Administration Form (as may be prescribed by the EMC), confirming that the system operator of the <i>interconnected system</i> is authorized to access the schedule of the <i>import registered facility</i> . |
| ===== | |
| FOR E | MC OFFICIAL USE |
| 1 Ass | signed MNN number(s). |



G. COVENANT AND DECLARATION

We/I, the undersigned applicant, having read and fully understood the *market rules*, the terms of this application form, the applicable *market manuals*, the *system operation manual*, the *Electricity Act*, and any other applicable laws, codes, rules, procedures or policies that are relevant to or regulate the *wholesale electricity markets* (collectively the 'Regulations'), and/or having had the benefit of relevant independent advice, hereby apply to register our/my facility, installation and/or apparatus as an *import registered facility* as stated in this application form.

We/I hereby agree to be bound by, and to comply with, all the Regulations which may be applicable to us/me, our/my registration application herein, our/my facility, installation and/or apparatus and our/my participation in the relevant *wholesale electricity markets*.

We/I further hereby declare that the information provided by us/me (or on our/my behalf) in or in connection with this registration application is true, complete and accurate and not misleading or omitting any material particular (to the best of our/my knowledge, information and belief after having carried out all necessary due diligence to determine the same) and hereby covenant to be subject to any sanctions, penalties or orders as may be imposed by the relevant authorities/parties under the Regulations, in the event that such information is found to be untrue, misleading or inaccurate in any material particular.

We/I hereby undertake to immediately notify the *EMC* of any change to any information provided in relation to our/my application for registration herein.

We/I further hereby covenant to be legally bound by the relevant dispute resolution provisions under the *market rules* and any applicable *market manual*, in the event that this registration application is denied and a dispute arises from such unsuccessful application.

We/I confirm and acknowledge that the information provided by us/me (or on our/my behalf) in or in connection with this registration application may need to be disclosed, communicated or exchanged by the *EMC* to or with other parties, including but not limited to the *Authority*, the *PSO* and a *market support services licensee*, as necessary, desirable or expedient for the purposes of processing this registration application under the Regulations and we/I hereby consent to such disclosure, communication or exchange.

| Signed for and on behalf of: | (Name of Applicant) |
|------------------------------|---------------------|
| Signature: | |
| Name of officer: | |
| Position/designation: | |
| Date: | |



H. EMC'S DISCLAIMER

Energy Market Company Pte Ltd ("EMC") has produced this publication for use in connection with the Singapore Electricity Market. This publication is not a substitute for and should not be read in lieu of the Singapore Electricity Market Rules or any other applicable laws, codes, rules, procedures, manuals or policies that are relevant to or regulate the Singapore Electricity Market or the electricity industry. The contents of this publication do not constitute legal or business advice and should not be relied upon as a substitute for obtaining such advice.

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Any modifications or amendments to this publication shall be made in accordance with the relevant provisions of the Singapore Electricity Market Rules.

Appendix A: Import Registered Facility Details

| S/No | Energy Source | Type of Energy Source | Source Location | Capacity |
|------|---------------|-----------------------|-----------------|----------|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |

Appendix B

SAMPLE CERTIFICATE AND UNDERTAKING [To be set out on the applicant's letterhead.]

CERTIFICATE AND UNDERTAKING

To: Energy Market Company Pte Ltd (hereinafter referred to as the "EMC")

We/I, [■state name of applicant], refer to our/my Application Form for Import Registered Facility Registration by an Importer Licensee dated [■state date] for the registration of [■identify the facility, installation and/or apparatus name here] (the "Facility") as an import registered facility under the market rules and the applicable market manuals of the EMC (the "Application").

Pursuant to the Application, we/I hereby confirm, certify and undertake to the *EMC* (with a view to the *EMC* relying upon our/my confirmations, certifications and undertakings herein in considering our/my Application) that:

- 1) we/I have (and we/I will continue to have through to, on and from the registration of the Facility by the *EMC*) operational control and authority over the Facility for the purposes of the *market rules*;
- 2) all our/my facilities, installations, apparatus and equipment to which the Application relates meet all applicable technical requirements under the *market rules*, the applicable *market manuals* and the *system operation manual*; and
- 3) we/l have adequate qualified personnel and organisational and other arrangements that are sufficient to enable us/me to perform all of our/my functions and obligations applicable to us/me as market participants under the market rules, the applicable market manuals and the system operation manual, including reliable services during normal and emergency situations, in respect of our/my participation in the wholesale electricity market.

Our/my confirmations, certifications and undertakings herein shall be governed by and construed in accordance with the laws of the Republic of Singapore. All italicised expressions used herein shall have the same meanings as respectively ascribed to them in the Singapore Electricity Market Rules of the *EMC*.

| Signed for and | on behalf of | |
|----------------|---------------------|--|
| | (Name of Applicant) | |
| Signature: | | |
| Name: | | |
| Designation: | | |
| Date: | | |

Appendix C

Power System Operator (PSO) Data Form for Import Registered Facility Registration

- The facility registration form is available for download from the EMA's website at www.ema.gov.sg/NEMS Activities.aspx.
- Please note that the form may be amended, updated or replaced from time to time and you should ensure
 that you obtain and use the most up-to-date version available at the above website at the time of your
 application.

Annex 3: Proposed Modification to Market Operation Market Manual (Settlement)

| Existing Market Manuals (1 April 2021) | Proposed Modification (Deletions represented by strikethrough text and additions represented by double underlined text) | Reasons for Modification |
|---|--|--|
| New Section | 4A.1 Deadline for Provision of Advisory Notice by the Power System Operator In the event that an import registered facility is isolated from the transmission system due to the outage of interties, the PSO shall inform the EMC via the advisory notices of the starting time of the isolation, no later than 5:00pm, of the fifth business day after the trading day. | To include the requirement for the PSO to provide information on the starting time of intertie outage via advisory notices within a stipulated timeline. |

| New Section | 4A.2.1 The <i>EMC</i> , shall fo | Injected Energy Quantities for Import Registered Facilities or each settlement interval, determine the injection energy quantity (IEQ) for each settlement interval, determine the injection energy quantity (IEQ) for each settlement interval, determine the injection energy quantity (IEQ) for each settlement interval (IEQ) for each settlemen | To include the requirement for the EMC to determine the injected energy quantity in accordance with the formula stipulated in sections 4A.2.1 and 4A.2.2. |
|-------------|----------------------------------|---|---|
|-------------|----------------------------------|---|---|

| 4A.2.2 The duration that an im | port registered facilit | y is not under | isolated mode | (dh) |) shall be |
|--------------------------------|--------------------------|----------------|---------------|------|------------|
| determined in accord | lance with the following | ng formula: | | | |

| | (DispatchPeriod, | $(isoT_{h-1}^{start} = null \ and \ isoT_h^{start} = null \) \ or \ [isoT_{h-1}^{start} < t_{h-1}^{receiving}]$ |
|---------------|---|--|
| $d_h = \cdot$ | $\left\{ isoT_{h}^{start}-t_{h}^{start}, ight.$ | $isoT_i^{start} \neq null$ |
| | (0, | $isoT_{h-1}^{start} \ge t_{h-1}^{receiving}$ |

New Section

| <u>where</u> | |
|--------------------------------|---|
| <u>DispatchPeriod=</u> | The duration in seconds of the settlement interval h. This shall be 1800; |
| $t_h^{start} =$ | the start time of settlement interval h; |
| $\frac{t_h^{receiving}}{}=$ | the receiving time of network status file during settlement interval <i>h</i> ; and |
| $\underline{isoT_h^{start}} =$ | the start time of isolated mode within settlement interval <u>h.</u> |

Annex 4: Proposed Modification to Market Operation Market Manual

(Standing Offers, Standing Bids, Offer Variations, Bid Variations and Standing Capability Data)

| Existing Market Manuals (1 April 2021) | | Proposed Modification (Deletions represented by strikethrough text and additions represented by double underlined text) | | Reasons for Modification |
|---|---|--|--|---|
| 2 2.1 | Standing offers and standing bids What is a "standing offer" and a "standing bid"? A standing offer refers to (i) an energy offer, a reserve offer or a regulation offer required to be submitted to the EMC in respect of a generation registered facility or (ii) a reserve offer required to be submitted to the EMC in respect of a load registered facility that is registered to provide reserve. | 2 2.1 | Standing offers and standing bids What is a "standing offer" and a "standing bid"? A standing offer refers to (i) an energy offer, a reserve offer or a regulation offer required to be submitted to the EMC in respect of a generation registered facility, er-(ii) an energy offer required to be submitted to the EMC in respect of an import registered facility, or (iii) a reserve offer required to be submitted to the EMC in respect of a load registered facility that is registered to provide reserve. | To reflect that import registered facilities are required to submit energy offer. |

2.7 Rules for validation of standing offers and standing bids

. . .

Rule 3: Validate that the total quantity offered or bidden does not exceed the standing capability data maximum values for generation capacity or maximum load curtailment capacity

- For an energy offer, the total quantity of energy offered for a dispatch period (i.e. the sum of all 10 quantity fields in the energy offer) must not exceed:
 - the registered facility's maximum generation capacity indicated in its standing capability data for that dispatch period; and
 - the registered facility's stated maximum combined capacity for energy, reserve and regulation for that dispatch period.

. .

2.7 Rules for validation of standing offers and standing bids

..

Rule 3: Validate that the total quantity offered or bidden does not exceed the standing capability data maximum values for generation capacity/import capacity or maximum load curtailment capacity

- For an energy offer, the total quantity of energy offered for a dispatch period (i.e. the sum of all 10 quantity fields in the energy offer) must not exceed:
 - the registered facility's maximum generation capacity or import capacity indicated in its standing capability data for that dispatch period; and
 - the registered facility's stated maximum combined capacity for energy, reserve and regulation for that dispatch period.

To reflect that import registered facilities are required to submit energy offer.

...

3 Offer variations and bid variations

3.1 What is an "offer variation" and a "bid variation"?

Offer variation refers to (i) an energy offer, a reserve offer or a regulation offer submitted to the EMC in respect of a generation registered facility or (ii) a reserve offer submitted to the EMC in respect of a load registered facility that varies the terms of a previous energy offer, reserve offer or regulation offer, as the case may be, submitted to the EMC in respect of that generation registered facility or load registered facility that is registered to provide reserve for the same dispatch period.

3 Offer variations and bid variations

3.1 What is an "offer variation" and a "bid variation"?

Offer variation refers to (i) an energy offer, a reserve offer or a regulation offer submitted to the EMC in respect of a generation registered facility—or, (ii) an energy offer submitted to the EMC in respect of an import registered facility, or (iii) a reserve offer submitted to the EMC in respect of a load registered facility that varies the terms of a previous energy offer, reserve offer or regulation offer, as the case may be, submitted to the EMC in respect of that generation registered facility, import registered facility or load registered facility that is registered to provide reserve for the same dispatch period.

To reflect that import registered facilities are required to submit energy offer.

4.5.10 Generation Registered Facility form

| Facility Details | | | |
|-------------------------------------|--|------|--|
| Field Names on Data Admin Screen | DATA | Unit | |
| GENERATION TYPE | CCGT / ST / GT / RENEWABLE /OTHERS | N/A | |

4.5.10 Generation Registered Facility <u>and Import Registered</u> <u>Facility</u> form

| Facility Details | | |
|-------------------------------------|--|------|
| Field Names on Data Admin Screen | DATA | Unit |
| GENERATION TYPE | CCGT / ST / GT / RENEWABLE IGS/Battery/Import/OTHERS | N/A |

To include import as a new type in the facility form.

To include battery as a new type, and replace renewable with Intermittent Generation Sources(IGS) for consistency with the wording used the standing data system.